



David Sakowitz

Partner
Chair, Capital Markets Practice

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David is chair of the firm's Capital Markets practice and represents issuers and underwriters in public and private offerings, with extensive experience advising international clients.

David serves as the chair of the firm's Capital Markets practice and concentrates his practice in securities, international corporate finance transactions, mergers and acquisitions, and general corporate matters.

David has extensive experience with advising on the issuance of high-yield debt, equity, and equity-linked securities in SEC-registered, Rule 144A, Regulation S, and private placement transactions. He has been involved in public and private offerings in Latin America, Europe, Asia, the Middle East, Africa, and the United States, including initial public offerings, rights offerings, and debt-for-equity exchanges.

David also counsels U.S. and foreign private issuers regarding ongoing compliance with SEC, New York Stock Exchange, and Nasdaq reporting obligations. Additionally, David advises clients regarding public disclosure obligations and corporate governance issues. He has experience in transactions involving special purpose acquisition companies (SPACs), acting for issuers, sponsors and underwriters in SPAC IPOs as well as for acquirers and targets in SPAC business combinations.

David is an adjunct professor at the Cornell University School of Law, where he teaches its course on securities regulation.

Recent Experience

Represented FAGE International S.A. and FAGE USA Dairy Industry, Inc. Modified Dutch Auction Cash Tender Offer For \$50.3 Million of Senior Notes

Inno Holdings Inc. Closes \$10M Initial Public Offering

FAGE International S.A. and FAGE USA Dairy Industry, Inc. Modified Dutch Auction Cash Tender Offer For \$107.5 Million of Senior Notes

US\$400M GATX Corporation Senior Notes Offering

London Innovation Underwriters - Business Combination with Financials Acquisition Corp.

Roadzen, Inc. Closes Business Combination with Vahanna Tech Edge Acquisition I Corp.

99 Acquisition Group Inc. Closing of US\$75M Initial Public Offering

Nxu Inc. Announces US\$5M Public Offering

Fitell Corporation US\$15M Initial Public Offering

Warrantee Inc. Announces Pricing of Initial Public Offering

Recognitions

David is listed as a “Key Lawyer” in *The Legal 500 U.S. 2021* for Capital Markets: Equity Offerings. He was also recognized in the 2022 and 2023 editions of *The Legal 500 US*.

Activities

David is the global Chair of the Winston Pride LGBTQ+ affinity group and a member of the firm’s Diversity & Inclusion Committee. He also is a member of the firm’s Hiring Committee, Summer Program Committee, Associate Evaluation Committee and Corporate Opinion Committee.

Credentials

EDUCATION

David received an A.B., *magna cum laude*, in 1991 from Princeton University, Princeton School of Public and International Affairs, and a J.D. in 1994 from Harvard Law School, where he was a submissions editor of the *Harvard International Law Journal* and a supervising editor of the *Harvard Journal on Legislation*.

ADMISSIONS

- New York

Related Insights & News

David's publications and speaking engagements include:

- Co-Author, "[SEC's Proxy Amendments Enhance Timeliness and Independence of Proxy Voting Advice](#)," *Insights: The Corporate & Securities Law Advisor*, Volume 36, Number 9, September 2022.
- Speaker, "Board Compensation Committees in 2020 and Primer on Special Purpose Acquisition Companies (SPACs)," NACD Program, November 2020.
- "The Credit Roundtable's Proposals to Improve Covenant Protections in the Investment-Grade Bond Market," *Pratt's Journal of Bankruptcy Law*, February/March 2008 (with James Junewicz).
- "Securities Laws," *Basri & Kagan's Corporate Legal Departments* (Practising Law Institute; annual updates).

SPONSORSHIP

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MAY 15, 2024

BLOG

SEC Charges Audit Firm BF Borgers with Fraud

MAY 13, 2024

BLOG

The NYSE Amends Trading Halt Rules for Reverse Stock Splits to Ensure Consistency with Nasdaq

MAY 10, 2024

BLOG

The NYSE Proposes Rule Allowing It To Delist Companies That Change Their Primary Business Focus

MAY 6, 2024

BLOG

SEC Targets "AI Washing" by Companies, Investment Advisers, and Broker-Dealers

APRIL 30, 2024

BLOG

The NYSE Proposes Rule Providing SPACs Additional Time to Close Deals Before Delisting

APRIL 22, 2024

SPONSORSHIP

Winston Sponsors 36th Annual ROTH Conference

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Second Circuit's Holding That Syndicated Loan Notes Are Not Securities Stands; U.S. Supreme Court Denies Petition for Writ of Certiorari in Kirschner

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SEC Adopts Final Climate-Related Disclosure Rules

MARCH 6, 2024

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Navigating the Application of a Clawback Policy to Restatements and Recovery Periods Before October 2, 2023

FEBRUARY 29, 2024

BLOG

SEC Chair Comments on Challenges to Proposed Climate Disclosure Rules

FEBRUARY 28, 2024

BLOG

SEC Officials and Others Gather at 2024 Northwestern Securities Regulation Institute

FEBRUARY 13, 2024

Capabilities

Capital Markets

Corporate Governance

Financial Services Transactions & Regulatory

Fund Finance

Mergers & Acquisitions

Public Companies

Financial Services

Cryptocurrencies, Digital Assets & Blockchain Technology

Energy Transition

Oil & Gas