



Mina R. Rizk

Associate

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Mina focuses his practice on a variety of corporate matters including mergers and acquisitions, private equity transactions, leveraged buyouts, and general corporate governance.

Mina has represented both public and private companies, private equity funds and their portfolio companies in a variety of complex business transactions which span a broad range of industries and sectors and has counseled clients and their portfolio companies in M&A transactions, equity investments, and issuances of securities, and he regularly advises clients on corporate and operational matters across a variety of industries.

Key Matters

- Represented VMG Partners, a private equity fund investing exclusively in branded consumer companies, in connection with the sale of Lily's Sweets, the high-growth maker of low-sugar, better-for-you confectionery products, to The Hershey Company (NYSE: HSY).
- Represented Century Park Capital Partners, a private equity fund investing in industrials, chemicals, consumer products, and business services, in connection with the following leveraged buyouts:

- Acquisition of MCCi, LLC, a leading software and IT services firm focused on enterprise content management and business process automation
- Sale of Mikawaya (now known as The Mochi Ice Cream Company), maker of My/Mo Mochi Ice Cream and the largest branded manufacturer of mochi ice cream in North America
- Sale of Covercraft Industries, a market innovator in the field of custom-fitted automotive covers for cars, trucks, boats, and other vehicles
- Represented Charger Investment Partners, a private equity fund investing in the industrial, services, and consumer industries, in connection with the following buyouts:
 - Acquisition of Beans & Brews Coffeehouse, a leading operator and franchisor of coffeehouses in Utah, Idaho, and Nevada and a wholesaler of specialty roasted coffee beans
 - Acquisition of Advanced Composite Products and Technology, Inc., a market leading manufacturer of highly
 engineered composite structures for defense, space, aviation, automotive, marine, industrial machinery, and
 subsea telecom applications
- Represented Diversis Capital, a private equity fund, in connection with the following leveraged buyouts:
 - Acquisition of GoSpotCheck, the leading provider of mobile task management and image recognition software, by its portfolio company, FORM.com, a global leader in mobile data collection
 - Acquisition of WorldAPP, the leading provider of enterprise-grade mobile workflow and data capture technology
 - Acquisition of PureCars Automotive, LLC, a performance-driven company founded on providing automotive dealers with best-in-class technology and services that increase revenue and drive measurable growth, by newly formed PureCars Technologies, LLC
- Represented Ducommun Incorporated (NYSE: DCO), provider of innovative manufacturing solutions to customers in aerospace, defense, and industrial markets, in connection with its \$77 million acquisition of Nobles Worldwide Inc., the largest supplier of ammunition feed systems to all branches of the U.S. military and its allies.
- Represented Mission Critical Electronics, a portfolio company of Windjammer Capital Investors, in connection with its acquisition of Xantrex Technology, a global leader in the development, manufacturing, and marketing of advanced power electronic products and systems for the mobile power markets.
- Represented Pacific Avenue Capital Partners, a private investment firm focused on corporate divestitures and other special situations, in connection with the following leveraged buyouts:
 - · Acquisition of the industrials business of Gibraltar Industries (NASDAQ:ROCK)
 - Acquisition of Guardian Building Products (now known as Cameron Ashley), one of the largest specialty building product distributors in North America
- Represented Percheron Capital, a private equity firm that invests in market-leading services businesses, in connection with the acquisition of Caliber Car Wash, a leading express conveyor car wash platform.
- Represented Vuori in a Series B Preferred Stock offering to Norwest Venture Partners and redemption of existing stockholders.

Credentials

EDUCATION

Mina received his J.D. and B.A. from the University of Southern California.

ADMISSIONS

• California

LANGUAGES

• Arabic

Capabilities

Mergers & Acquisitions

Transactions

Private Equity

Corporate Governance