

Holicy Inc. Business Combination with Astra

FEBRUARY 2, 2021

Winston & Strawn LLP represented Holicy Inc. (NASDAQ: HOL), a special purpose acquisition company, as it announced a definitive business combination agreement that will result in Astra, the fastest privately funded company in history to demonstrate orbital launch capability, becoming a publicly traded company. The transaction reflects an implied pro forma enterprise value for Astra of approximately US\$2.1B.

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