

INSIGHT

US\$2.7B Roper Technologies, Inc.'s Senior Notes Offering

SEPTEMBER 1, 2020

Winston & Strawn LLP served as underwriters' counsel to BofA Securities, J.P. Morgan, and Wells Fargo Securities, as joint book-running managers, in connection with the registered public offering by Roper Technologies, Inc. of US\$2.7B of senior notes, comprised of US\$300M of its 0.450% senior notes due 2022, US\$700M of its 1.000% senior notes due 2030, US\$700M of its 1.400% senior notes due 2027, and US\$1B of its 1.750% senior notes due 2031. The proceeds were used to fund a portion of the purchase price of Roper's US\$5.35B acquisition of Vertafore, Inc.

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