

\$525 Million Delmarva Power & Light Company Private Placement of First Mortgage Bonds

APRIL 1, 2020

Represented a group of institutional investors in connection with the issuance by Atlantic City Electric Company of \$150 million of its First Mortgage Bonds pursuant to a Section 4(2) U.S. private placement. The offering was comprised of \$100 million of First Mortgage Bonds, 3.50% Series due May 21, 2029, and \$50 million of First Mortgage Bonds, 4.14% Series due May 21, 2049. Mizuho Securities USA, Inc and Scotia Capital (USA) Inc. served as placement agents for the offering.

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