

# \$800 Million Commonwealth Edison Company Public Offering of First Mortgage Bonds

MAY 13, 2024

Winston represented Goldman Sachs & Co. LLC, US Bancorp, and Wells Fargo Securities, as joint book-running managers, in connection with the registered public offering of \$800 million of First Mortgage Bonds by Commonwealth Edison Company comprised of \$400 million 5.300% First Mortgage Bonds due 2034 and \$400 million 5.650% First Mortgage Bonds due 2054.

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