



Amila Golic

Associate

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Amila focuses her practice on restructuring and insolvency transactions.

Key Matters

Some of the experience represented below may have been handled at a previous firm.

- Celsius Network LLC – Represented Celsius Network LLC and its affiliates in their Chapter 11 cases filed in the U.S. Bankruptcy Court for the Southern District of New York. Celsius was one of the largest and most sophisticated cryptocurrency-based finance platforms in the world and provided financial services to institutional, corporate, and retail clients across more than 100 countries.
- PGX Holdings, Inc. – Represented PGX Holdings, Inc. and 11 of its affiliates (collectively, “PGX”) along with their associated law firm known as Lexington Law Firm (together with PGX, the “Debtors”) in their prearranged Chapter 11 cases filed in the U.S. Bankruptcy Court for the District of Delaware filed on June 4, 2023. The Debtors provided credit repair services and credit monitoring to approximately 130,000 customers. The Debtors had approximately \$423 million of funded debt and were defendants in a lawsuit by the U.S. Consumer Financial Protection Bureau (the “CFPB”) seeking monetary damages in excess of \$2.7 billion. Through the Chapter 11 cases, the Debtors raised \$19.925 million in new-money debtor-in-possession financing, entered into two stalking horse purchase agreements (one for PGX and one for Lexington Law), conducted a comprehensive marketing process,

negotiated a global settlement with the official committee of unsecured creditors, and settled their lawsuit with the CFPB. On September 28, 2023, the Debtors consummated two sale transactions by which the Debtors sold substantially all of their assets as a going concern to their stalking horse bidders.

- Nielsen & Bainbridge, LLC — Represented Nielsen & Bainbridge, LLC (d/b/a NBG Home) and 13 of its affiliates in their prearranged Chapter 11 cases filed in the U.S. Bankruptcy Court for the Southern District of Texas. NBG Home was a trusted wholesale supplier of home décor and other home goods to prominent brick-and-mortar and online retailers such as Walmart, Target, and Amazon. NBG Home filed for Chapter 11 with a restructuring support agreement in place, supported by the majority of its secured creditors, that contemplates a \$60 million DIP facility and an exchange of 100% of the equity of the reorganized company, subject to higher and better proposals. The proposed restructuring will preserve over 700 jobs and address nearly \$400 million of secured debt.
- Riverbed Technology, Inc. — Representation of Riverbed Technology, Inc. and three of its affiliates in their prepackaged Chapter 11 cases in the U.S. Bankruptcy Court for the District of Delaware. Riverbed is a leading provider of IT optimization products and services, including a suite of best-in-class network visibility, management and performance enhancement solutions to many of the world’s largest organizations. Riverbed commenced its Chapter 11 cases with a fully solicited plan and the support of 100% of its first lien and second lien lenders. Pursuant to the Chapter 11 plan, Riverbed eliminated approximately \$1.1 billion of its funded debt and received \$100 million in new capital.

Credentials

EDUCATION

Amila received her J.D., *summa cum laude*, from DePaul University College of Law in 2021, where she was elected to the Order of the Coif and was a member of the *DePaul University Law Review*. She earned her M.A. in East European Studies, with honors, from Ludwig Maximilian University of Munich in 2015 and her B.A. in English Literature, with distinction, from Yale University in 2010.

ADMISSIONS

- Illinois

Capabilities

Restructuring & Insolvency