

Wells Fargo \$1.1 Billion Credit Facility to White Oak ABL 3, LLC

JUNE 3, 2024

Winston & Strawn represented Wells Fargo Bank, National Association, as Agent, in connection with a \$1,100,000,000 senior secured revolving credit facility provided to White Oak ABL 3, LLC, an affiliate of White Oak Global Advisors, LLC. The transaction included 11 other banks, increasing the capital that can be invested in asset-based lending (ABL). The new credit facility expands on White Oak's already robust international lending capabilities to support its U.S., Canadian, U.K., and Australian- headquartered borrowers with international operations and lendable assets in select European and Asian jurisdictions, as well as Mexico.

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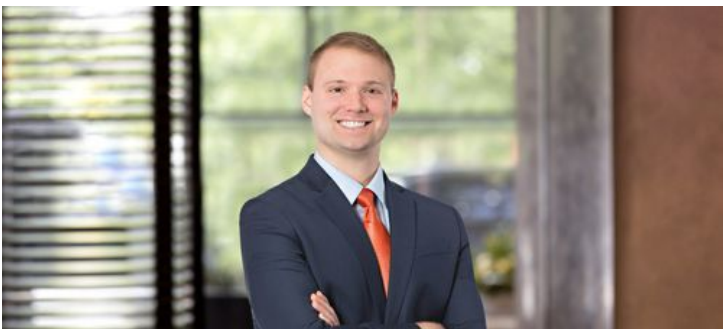
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