

Keerthika Subramanian Discusses Equity Rights Offerings for Distressed Issuers Outside Chapter 11

NOVEMBER 8, 2024, 3:00 PM

Winston & Strawn partner Keerthika Subramanian will be leading a session for the Practising Law Institute program on liability management, focusing on equity rights offerings as an alternative for distressed companies. As many pandemic-era debt issuances are nearing maturity, companies face challenges due to the high cost of capital and market volatility. This session will explore how equity rights offerings, traditionally used in Chapter 11 bankruptcies and by foreign issuers, are becoming a viable option for domestic issuers outside of bankruptcy.

Keerthika will provide an in-depth overview of the structure, trends, and advantages of equity rights offerings, offering valuable insights for in-house counsel, attorneys, and other professionals involved in liability management transactions.

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Speaker

[Keerthika M. Subramanian](#)

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