

INSIGHT

Charlton Aria Acquisition Corp. Announces Pricing of \$75,000,000 Initial Public Offering

OCTOBER 24, 2024

Winston & Strawn LLP represented Clear Street as a joint book-running manager in the pricing of the initial public offering of 7,500,000 units at \$10.00 each, totaling a value of \$75,000,000. Each unit consists of one Class A ordinary share and one right to receive one-eighth of a Class A ordinary share. The underwriter has been granted a 45-day option to purchase up to an additional 1,125,000 units offered by the company to cover any over-allotments. The offering is expected to close on October 25, 2024, subject to customary closing conditions.

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