

Voyager Acquisition Corp. Announces the Closing of \$253.0 Million Initial Public Offering

AUGUST 8, 2024

Winston & Strawn LLP served as issuer’s counsel to Voyager Acquisition Corp. (the “Company”), a blank check company, in connection with their initial public offering (IPO). The IPO closed on August 12, 2024, raising gross proceeds of \$253,000,000 through the sale of 25,300,000 units at \$10.00 per unit. This offering reflects the full exercise of the underwriters’ over-allotment option. Each unit consists of one Class A ordinary share and one-half of one redeemable warrant, with each whole warrant entitling the holder to purchase one additional Class A ordinary share of the Company at a price of \$11.50 per share. The units began trading on the Nasdaq Global Market under the ticker symbol “VACHU” on August 9, 2024.

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