



## Andrew B. Jacobs

Partner

New York  
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**Andrew has a broad range of experience in complex domestic and cross-border financing transactions, with an emphasis on large-cap leveraged finance.**

Andrew represents leading investment firms and commercial banks on financing transactions, including secured and unsecured debt offerings, exchange and tender offers, bank financings, acquisition-related financings, leveraged buyouts, and bank and bridge loan commitments. He also represents public and privately held companies on mergers and acquisitions.

In addition, Andrew has significant experience representing clients in loan workouts and restructurings, debtor-in-possession financings, rescue financings, and bankruptcy exit financings.

Andrew has practiced in a variety of industries, including financial services, healthcare, media and communications, food services, gaming, retail, manufacturing, and technology.

## Key Matters

*Some of the experience represented below may have been handled at a previous firm.*

- Represented the dealer manager in connection with liability management transactions, including multi-tranche exchange and tenders offers, for a specialty materials solutions provider
- Represented the administrative agent and lead “left” lender in connection with new credit facilities for a company in the construction materials industry
- Represented the debt commitment parties in connection with committed bank and bridge financings for a leading private equity firm’ buyout of a packaging solutions provider
- Represented the lead “left” commitment party in connection with bank and bridge financings for certain transformative acquisitions for a company in the rail and logistics space
- Represented a commitment party in connection with a leading private equity firm’s take private of a financial advisory company
- Represented the lead “left” initial purchaser in connection with a \$6 billion mutli-tranche investment grade notes offering for a leading healthcare services company
- Represented the administrative agent and lead lender in connection with a revolving credit agreement for a company in the container logistics and transportation industry
- Represented the administrative agent and lead “left” arranger in connection with a \$5.5 billion debtor-in-possession credit facility for a state’s public utility in Chapter 11 bankruptcy

## Credentials

### EDUCATION

Andrew received his J.D. from St. John’s University School of Law and earned his B.A. from Boston College.

### ADMISSIONS

- New York

## Related Insights & News

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### IN THE MEDIA

Andrew Jacobs Joins Winston & Strawn in New York Office

MARCH 28, 2025

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### PRESS RELEASE

Winston & Strawn Expands Leveraged Finance Group with Addition of Andrew Jacobs in New York

MARCH 24, 2025

# Capabilities

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- Transactions
- Finance
- Debt Finance
- Mergers & Acquisitions
- Restructuring & Insolvency